



Barcelona, February 7th 2019
Johan Cruyff Institute





- 01 TECHNICAL SHEET
- 2 WINTER TRANSFER WINDOW EUROPEAN OVERVIEW
- 03 LALIGA ON GOING SEASON REVIEW
- 6 EUROPEAN FOOTBALL TABLE 2018/19
- 05 SUMMARY OF FINDINGS
- 06 ABOUT PRIME TIME SPORT





About Football Transfer Review

Mission

Football Transfer Review by Prime Time Sport provides since 2009 relevant data and insightful and independent analysis on the variables that influence squad designs and player transfers at main European Clubs

Content

- 2 releases published every year, related to Summer and Winter transfer windows
- The objective is to combine the available data in a way that helps to come-up with insightful analysis, rather than the publication of the information itself
- Addressed to both football industry professionals and those that follow it with special interest





Specifications

- Data included refer to main division of English Premier League, Spanish LaLiga Santander, Italian Serie A, German Bundesliga and French Ligue 1
- Transfer figures include guaranteed amounts only
- ! It includes player transfers that took place until January 31st 2019
- Loan fees not included unless really relevant
- Squads review includes only players registered as first team members
- Christian Pulisic transfer to Chelsea has been included in the report as it was effective during this transfer window (despite player joining Chelsea on 1st July 2019

Team

- Director: Esteve Calzada
- Content coordination: Aleix Piqué and Pol Gustems
- Collaborates: Soccerex





01 TECHNICAL SHEET

2 WINTER TRANSFER WINDOW EUROPEAN OVERVIEW

03 LALIGA ONGOING SEASON REVIEW

6 EUROPEAN FOOTBALL TABLE 2018/19

05 SUMMARY OF FINDINGS

06 ABOUT PRIME TIME SPORT





1 REVIEW TOP 5 EUROPEAN LEAGUES

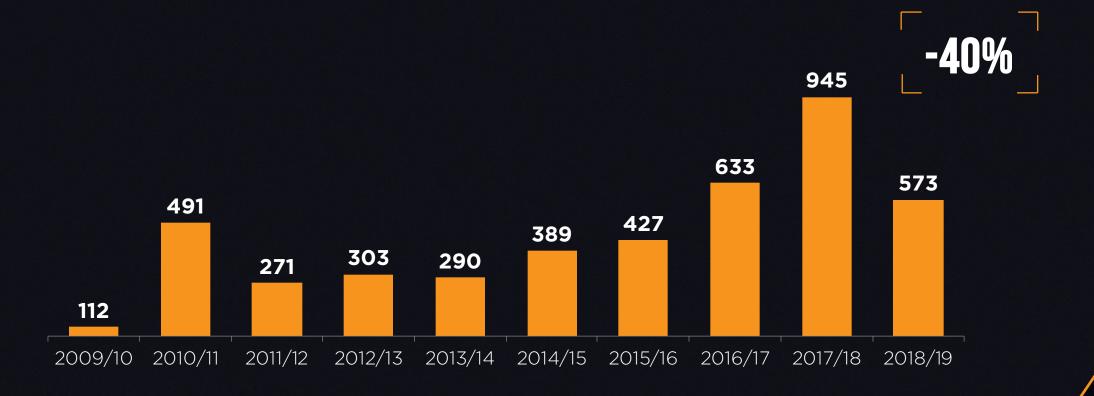
02 LALIGA SANTANDER





Total investment winter signings- Top 5 European leagues

Mio €

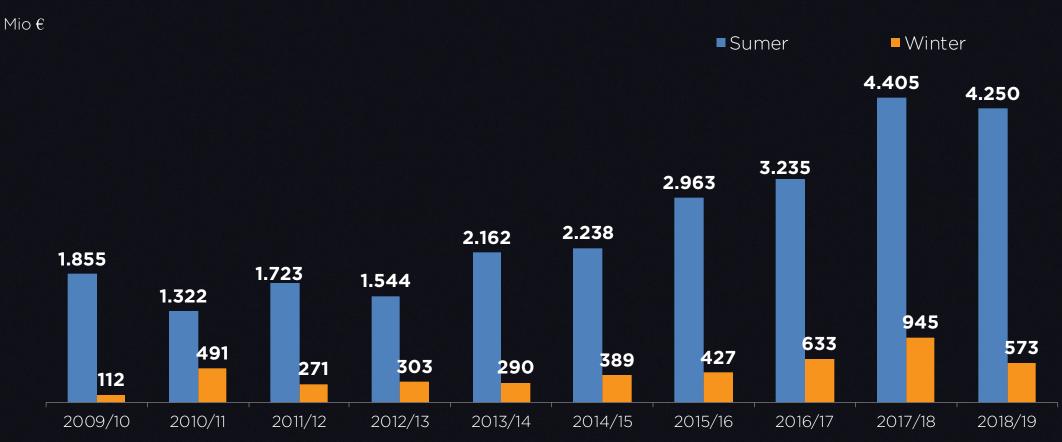


Investment in European football reached 573m€ at winter transfer window, Despite a decrease vs an exceptional last winter, it's the 3rd biggest amount ever spent in winter





Winter vs summer transfer window- Total Europe



Amount invested in January represented 13% of what was spent at summer transfer window, the lowest percentage since the 2013/2014 season





Combined signings investment summer + winter- Top 5 European leagues

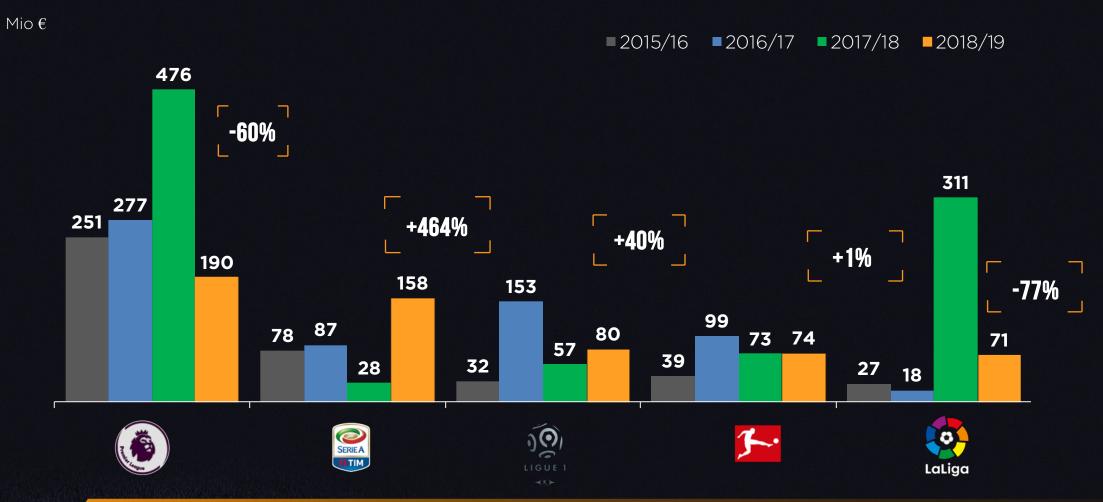


Combined investment of the season (summer + winter) at top 5 European leagues surpassed 4,8bio€, second all time high despite high level of investment in summer 2018





Winter window expenditure by league



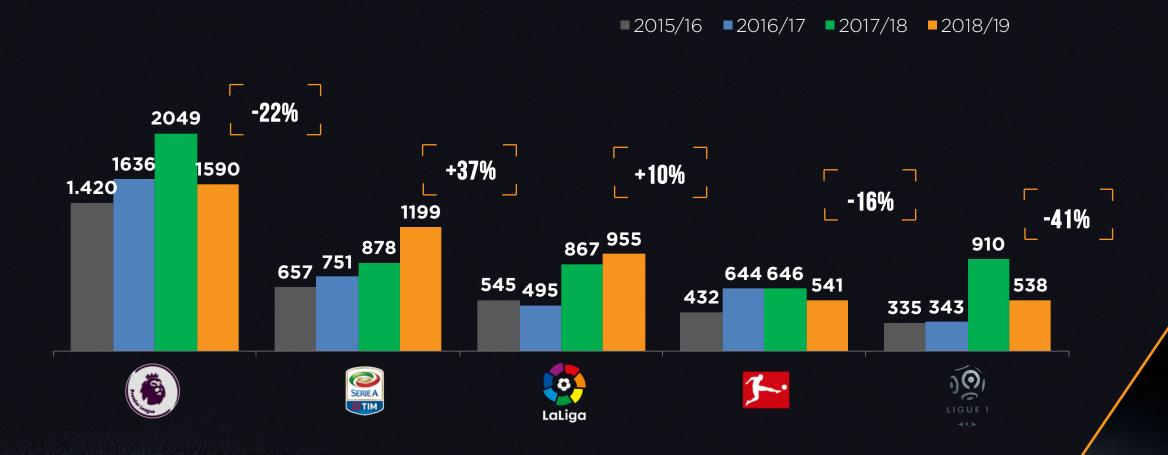
Premier League is yet again the strongest tournament after spending 190m€ (-60%), although the gap vs runners-up Serie A was the smallest ever. Premier League and La Liga fell dramatically after last season's high, while the other three leagues (down last year), now are up: Serie A (+464%), Ligue 1 (+40%) and Bundesliga (+1%)





Combined signings investment summer + winter- Top 5 European leagues

Mio €



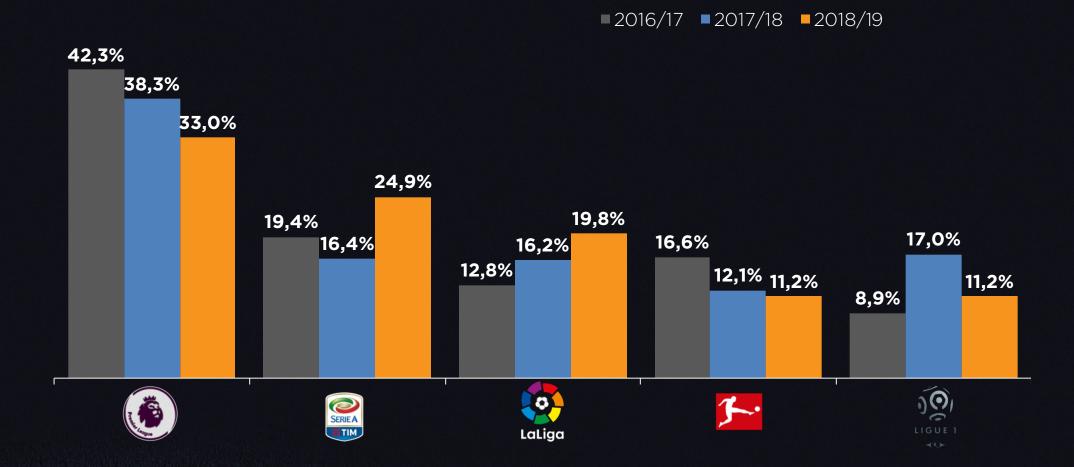
Combined investment for the season (summer + winter) at Serie A reached 1,2bio€ for the first time in history. La Liga also got their all-time record with 955m€. However, the Premier League (-22%), Bundesliga (-16%) and Ligue 1 (-41%) spent far less than previous season





% over total investment in Europe



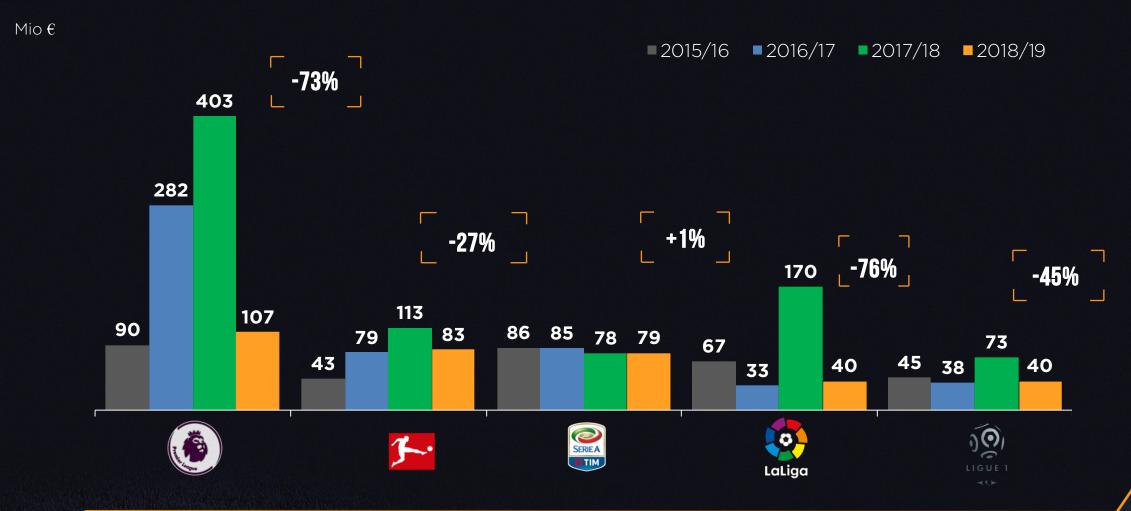


There has been a significant reduction of the European dominance of the Premier League. % spent by English sides only represented 33% of the total (vs 42% in 16/17 and 38% in 17/18). This is the lowest % in recent history





Winter window player sales- Top 5 European leagues

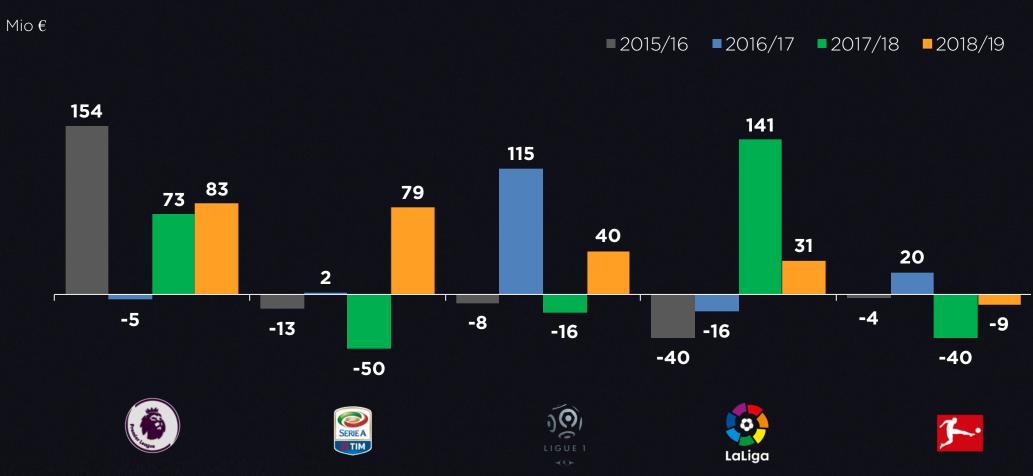


The lower level of income from player sales was one of the key drivers of low investment across top 5 European leagues. Premier League sides sold players for 107m€, more than any other league. LaLiga only collected 40m€ from player sales, second lowest amount of the last 4 years





Winter window net spending- Top 5 European leagues



The Premier League came back to lead the net investment in Europe (investment after deducting income from player sales), with net investment up 14% to 83m€. Serie A put themselves close to the Premier's numbers and even the Ligue 1 had a higher net investment than La Liga





Top 10 clubs with highest investment in Europe

Mio €



AC Milan were the shock European leaders after spending 70m€ in 2 new players this winter (Paquetá and Piatek). Only 4 English teams appear in the top 10 (vs 6 last year), including a Championship side (Stoke City). For the first time no Spanish sides feature in European winter top 10





Top 10 clubs in player sales income

Mio €



Borussia Dortmund was the side with highest income from player sales after cashing-in 64m€ from selling Pulisic to Chelsea. The Germans have sold players for a whopping 302m€ over the last 2 seasons





Top 10 most expensive winter signings 2018/19



Pulisic was the most expensive winter signing in Europe. While last season all top 10 signings were made by Premier League and La Liga sides, this season "only" 6 are from these two leagues. It's becoming a popular decision to try to win the race against competitors in winter for summer targets. It happened with Pulisic and also with De Jong (although the transfer from Ajax to Barcelona to be included in the summer)





Top 10 most expensive signings summer + winter 2018/19

Mio€

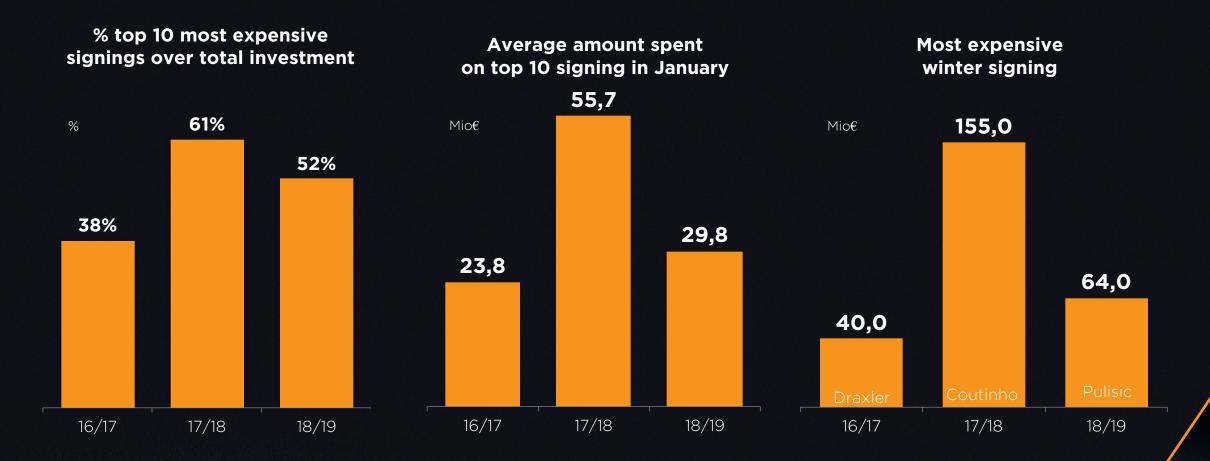


Contrarily to what happened last season (5 out of 10), only one of the most expensive signings took place in January. And this one, Pulisic, will join Chelsea in the summer. Even the winter transfer window has stopped being a "bargains only outlet" monopolized by short term signings or loans





Top 10 transfers trend over last 3 seasons



Top 10 most expensive winter signings represented 52% of 573m€ spent in total in Europe (vs 61% last year). Furthermore, average amount of top 10 signings decreased to 55,7m€ and most expensive signing was more than 2 times cheaper than last winter (64m€)





Top 10 most expensive winter signings ever



Pulisic and Paredes join the top 10 table of most expensive winter transfers. However, figures from season 2018/2019 will be hard to beat as Coutinho, Van Dijk, Diego Costa and Laporte remain on top





Top 10 clubs in combined investment (summer + winter) 2018/19



Juventus invested more than any other team in Europe at season 2018/19 (257m€) -despite not doing any moves in January- after Cristiano Ronaldo's arrival in the summer. Chelsea and AC Milan spent high in both transfer markets





01 REVIEW TOP 5 EUROPEAN LEAGUES

02 LALIGA SANTANDER





LaLiga Santander player signings investment track record



Mio €



La Liga sides spent 71m€ in January, second highest amount in history (after a very exceptional previous winter)

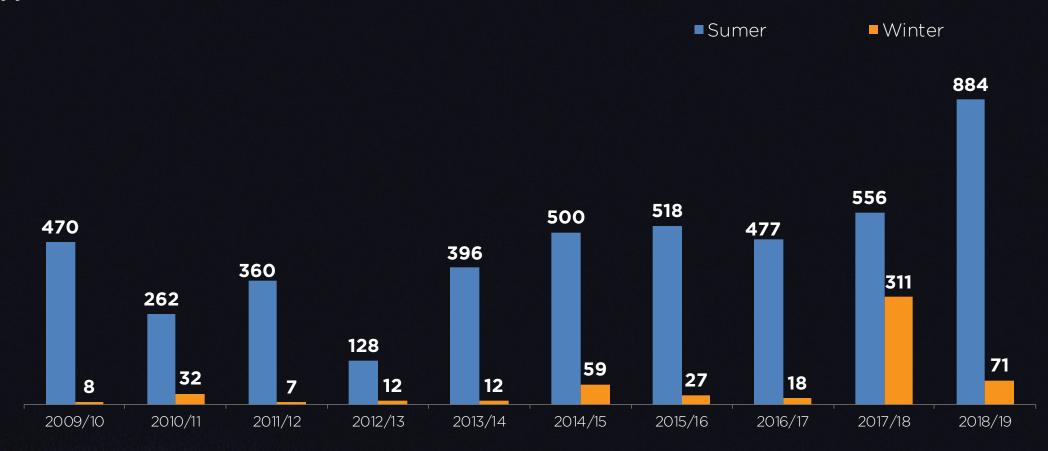




Winter vs summer transfer windows- LaLiga Santander



Mio €



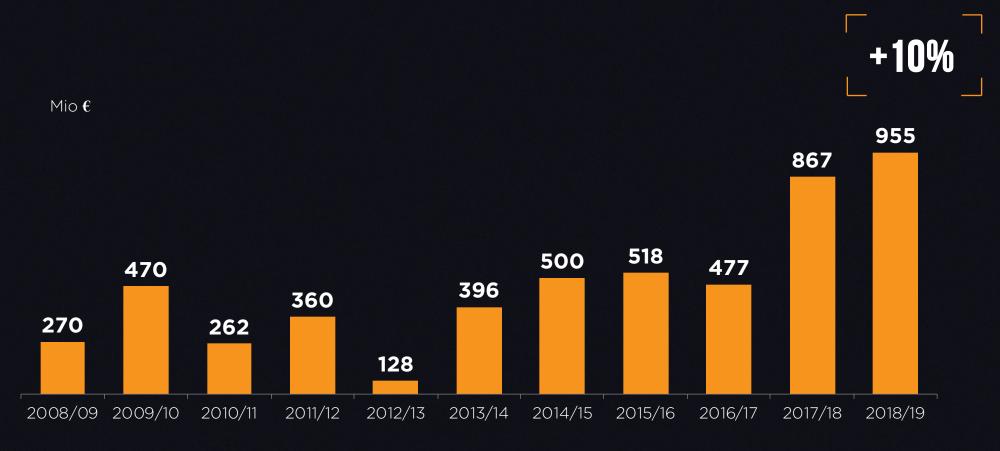
After last summer's La Liga's all-time record, the proportion spent in winter vs summer comes back to usual terms. Last season Coutinho's move to Barcelona had inflated this figure up to 56%. This season it only represents an 8%





Combined signings investment summer + winter- LaLiga Santander





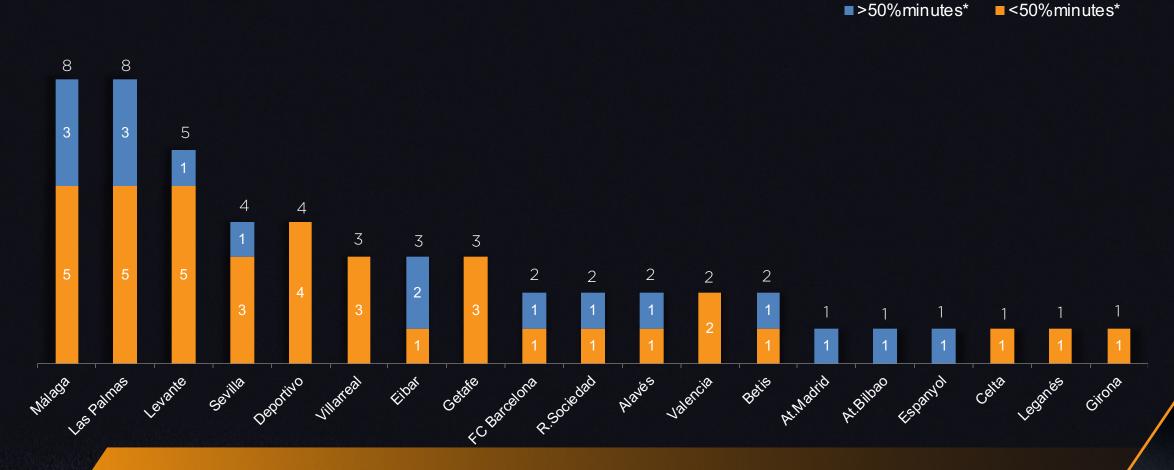
Combined investment (summer + winter) at season 2018/19 at LaLiga rocketed to 955m€ after 10% growth. This is for second consecutive season the highest amount in history. Real Madrid was main protagonist spending a combined 163m€, followed by Barcelona and Valencia (127m€) and Atletico Madrid (124m€)





Participation of players signed in winter 2017/18





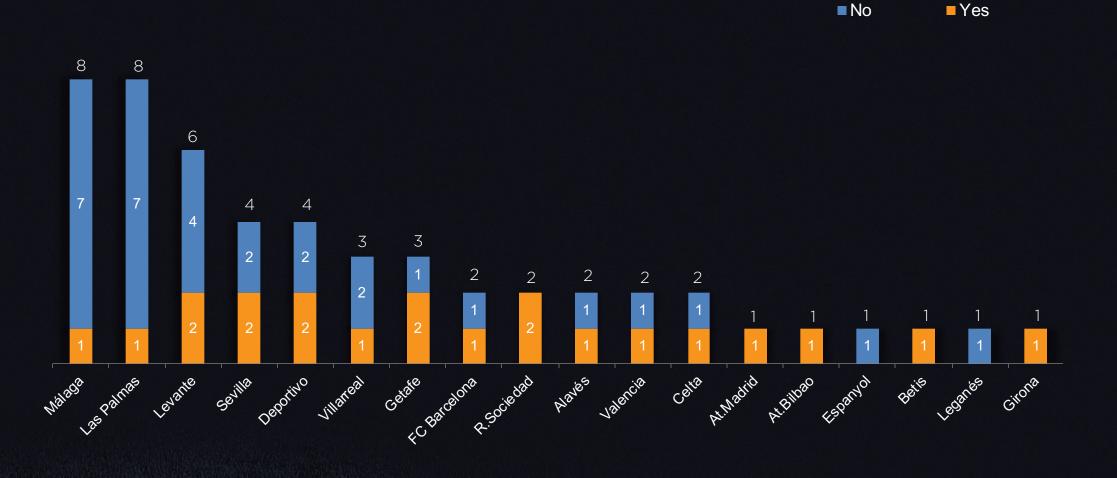
17 of 54 players (31%) signed last winter played more than half of minutes at remaining matches of the season, down from 50% last season. 31 of them (57%) continued in their squads the following season (vs 48% last season)





Continuity in 2018/19 of players signed in winter 2017/18





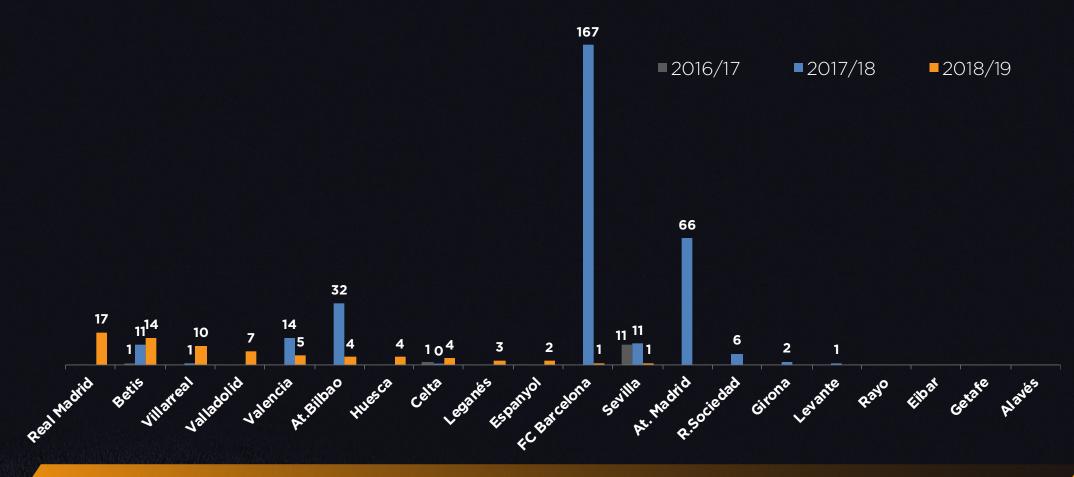




LaLiga Santander investment in signings by team



Mio €



Real Madrid spent more than any other team in Spain after signing Brahim from Manchester City. Betis got Diego Lainez for 14m€ and Villarreal signed Iborra for 10m€. 12 sides have spent money in new signings, vs 13 last year





Top 10 most expensive winter signings - LaLiga Santander







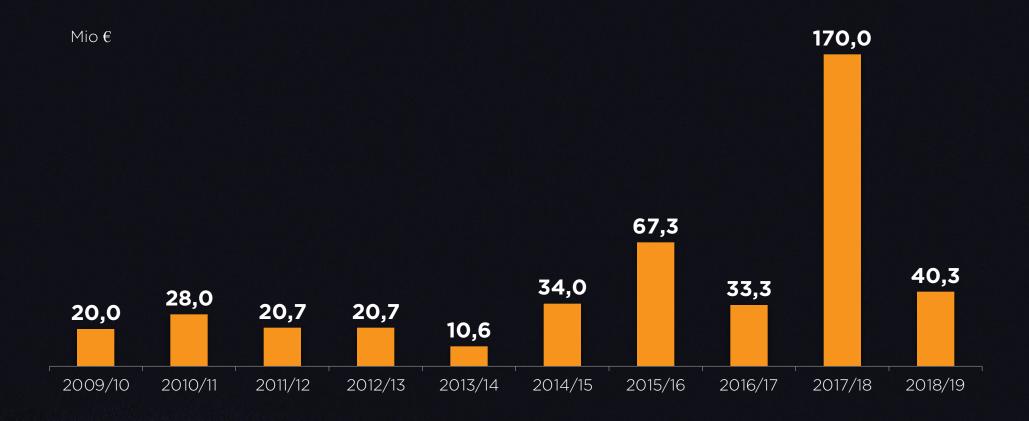
Real Madrid command the table while Betis (14m€) and Villarreal (10m€) follow as unusual leaders. Only 3 teams invest more than 10m€. In fact none of the top economical forces (Barcelona, Madrid, Atlético and Valencia) signed key players





Winter player sales income trend - LaLiga Santander

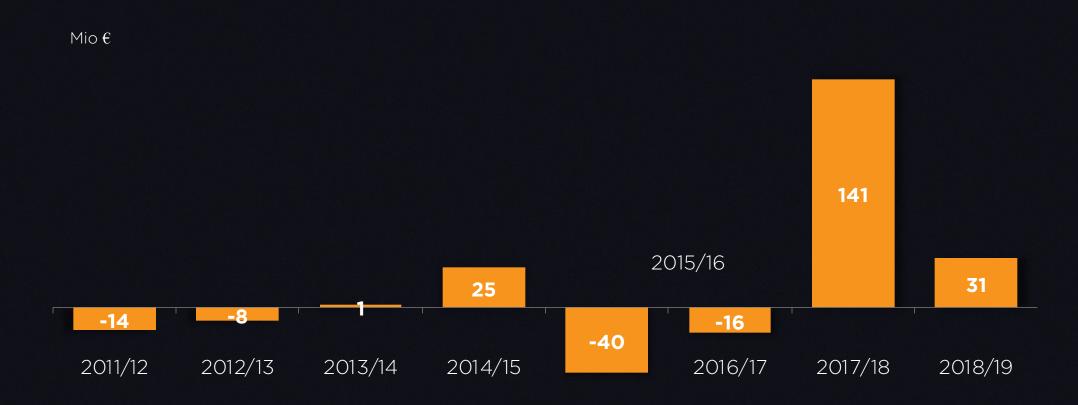






Winter net investment in players trend - LaLiga Santander





LaLiga sides spent 31m€ in new players (net investment), after deducting 40m€ from sales income. Premier League, Ligue 1 and Serie A have a higher net investment than La Liga

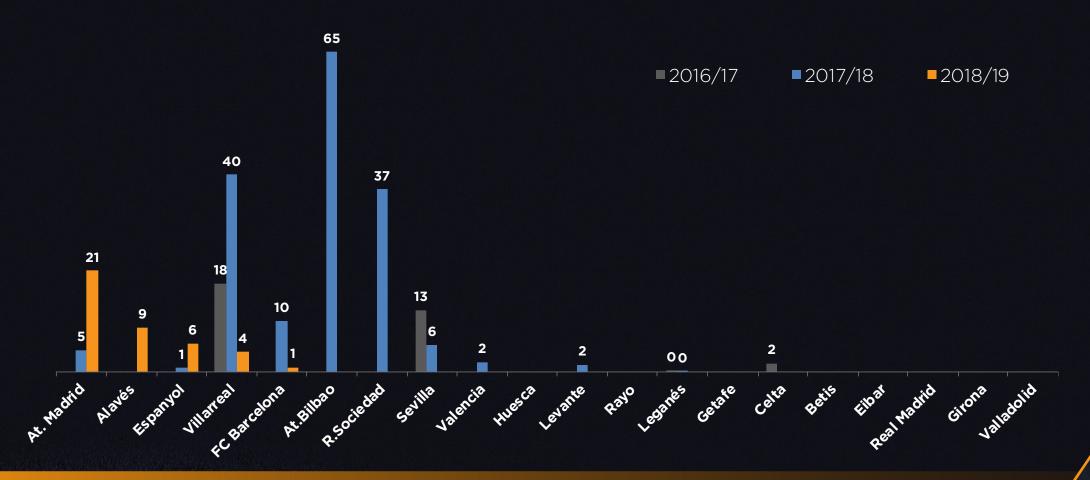




Player sales income by team - LaLiga Santander



Mio €



Only 5 LaLiga sides collected money from player sales, vs 12 last season. Attletico Madrid leads the way after Jonny transfer to Wolves (collecting 21m€). Alayes follows after Sobrino departed to Valencia and Ibai Gomez to Athletic Club. RCD Espanyol completes Spanish top 3 after Baptistao departure to China





01 TECHNICAL SHEET

02 WINTER TRANSFER WINDOW EUROPEAN OVERVIEW

3 LALIGA ON GOING SEASON REVIEW

Q4 EUROPEAN FOOTBALL TABLE 2018/19

05 SUMMARY OF FINDINGS

06 ABOUT PRIME TIME SPORT

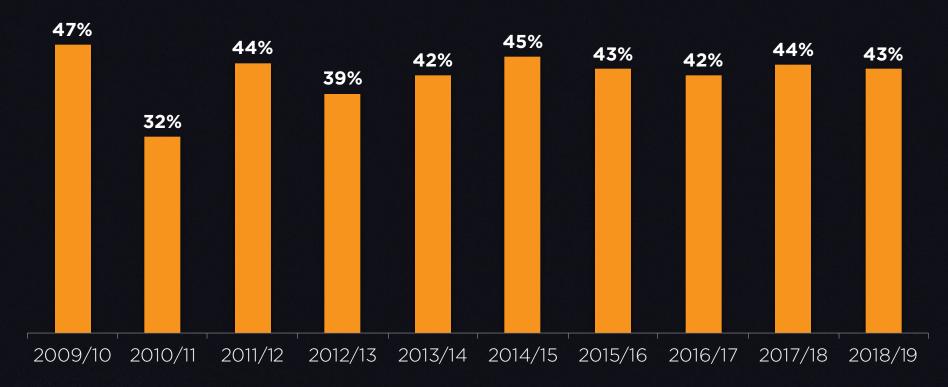




Participation of players signed in the summer- LaLiga Santander



% players*



Usage of players signed by LaLiga sides in the summer stays in line with previous seasons, and just 43% of them have played more than half of total minutes





Ranking usage of players signed in summer 2018/19



% players*



Espanyol and Betis are the sides that took best advantage of summer signings, with 7 out of 11 combined of new players having played at least 50% of LaLiga minutes. In the opposite side, none of Girona signings played more than half of minutes





Participation of top 10 most expensive signings 2018/19- Europe



% minutes



Money well spent as Cristiano Ronaldo -most expensive player 2018/2019- was also the most profitable field player in Europe after having played the 96% of minutes with Juventus. Two of the most expensive goalkeepers of all-time, Kepa and Alisson, were the most profitable top 10 summer signings. Vinicius Jr shuts the list with only 14% of minutes played

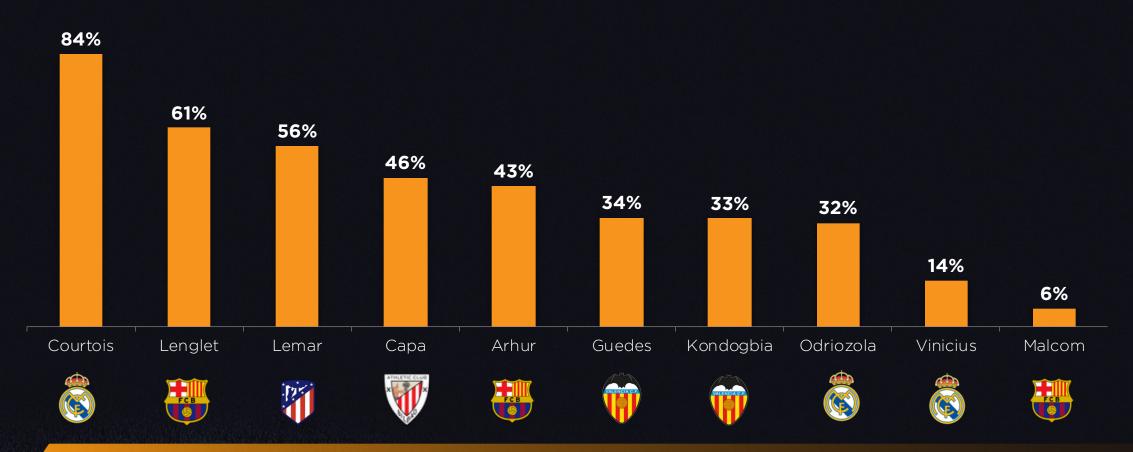




Participation of top 10 most expensive signings 2018/19 - LaLiga Santander



% minutes



Courtois was the most used top 10 LaLiga summer signing, after playing 84% of the minutes after 19 rounds. Lenglet follows with 61%. As much as 7 of 10 most expensive summer transfers played 46% or less minutes





Ranking field players with highest participation-LaLiga Santander



% minutes



Piqué, Sergio Ramos, Sergio Gomez, Calero, Laguardia, Espinosa and Nacho were the only LaLiga field players participating in 100% of minutes over first 19 rounds. All of them defenders. 7 of them 8 play as centre-backs





Ranking sides with highest number of fix players*



Nº of players



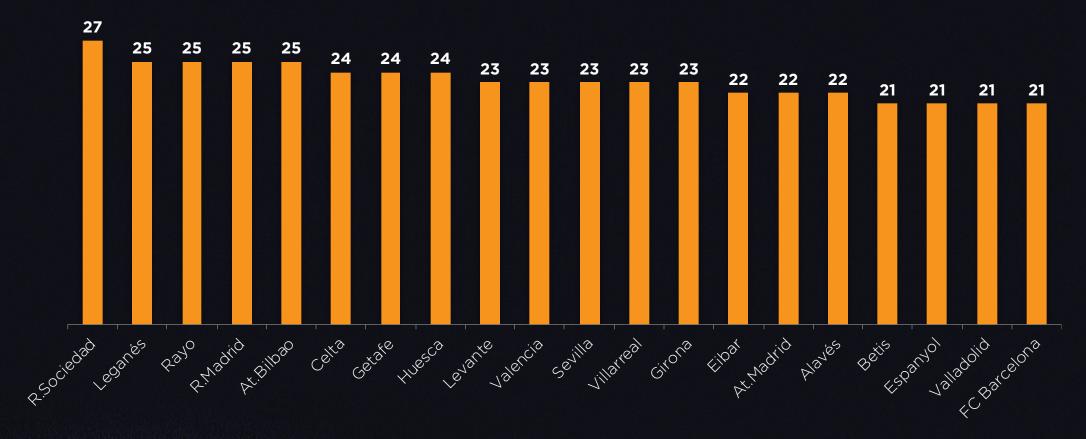
Valladolid and Alaves were the sides with most stable starting eleven, with 10 and 9 players participating in more than 70% of LaLiga minutes. On the opposite side, Athletic Club and Celta had five key players. Valverde's FC Barcelona had 7 key players (1 less than last season) while Real Madrid had 6 (same as last season)



Number of players fielded by team - LaLiga Santander



Nº of players



FC Barcelona were among the teams that used less different players (21). On the other side, Real Sociedad was the side fielding most players during first half of LaLiga, as much as 27.





Participation of home grown players by team-LaLiga Santander



Nº of players



At. Bilbao fielded 17 home grown players, more than any other LaLiga side for 6th year in a row, followed by Real Sociedad (16). FC Barcelona is not in the top 3 for fourth year in a row (5th position with 9 home grown players used. Leganés, Eibar and Huesca did not use any home grown players over first 19 rounds





Participation of home grown players in Europe



Nº of players



With 10 home grown players fielded so far, PSG had the highest number among top 3 sides at table of top 5 European leagues. FC Barcelona had dominated this list the past three seasons and now fell to the second position. Liverpool, Manchester City only used 1 and Inter Milan none.



01 TECHNICAL SHEET

2 WINTER TRANSFER WINDOW EUROPEAN OVERVIEW

03 LALIGA ON GOING SEASON REVIEW

6 EUROPEAN FOOTBALL TABLE 2018/19

5 SUMMARY OF FINDINGS

06 ABOUT PRIME TIME SPORT





TOP 5 EUROPEAN LEAGUES COMBINED

02 TOP SCORERS AND ASSISTS





Points achieved: top 10 Europe

	% Points				% of				
	achieved	Pt	Played	W	D	L	Gf	Ga	Points
1	Juventus	53	19	17	2	Ο	38	11	92,98
2	PSG (INCOME)	47	17	15	2	Ο	50	10	92,16
3	Liverpool	51	19	16	3	Ο	43	7	89,47
4	B.Dortmund	42	17	13	3	1	44	18	82,35
5	Tottenham	45	19	15	Ο	4	42	18	78,95
6	M.City	44	19	14	2	3	51	15	77,19
7	Napoli	44	19	14	2	3	37	17	77,19
8	FC Barcelona Laliga	43	19	13	4	2	53	20	75,44
9	B.Munich	36	17	11	3	3	36	18	70,59
10	Chelsea	40	19	12	4	3	37	16	70,18



Ranking % Points achieved last 8 years

2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
85,96	96,49	92,16	88,24	90,20	85,96	96,49	JUUENTUS 92,98
78,95	78,95	JUUENTUS 91,23	83,33	89,47	J 83,33	89,47	92,16
78,95	78,95	87,72	80,70	77,78	82,35	87,72	89,47
77,19	77,19	87,72	J 80,70	77,19	79,63	N 84,21	BVB 82,35





	% Points			То	tal				% of
	achieved	Pt	Played	W	D	L	Gf	Ga	Points
89	Bologna	13	19	2	7	10	15	29	22,81
90	Hannover 96	11	17	2	5	10	17	35	21,57
91	Nürnberg	11	17	2	5	10	14	38	21,57
92	Burnley	12	19	3	3	13	17	41	21,05
93	Guingamp (Signature)	11	18	2	5	11	14	34	20,37
94	Fulham	11	19	2	5	12	17	43	19,30
95	Huesca Laliga	11	19	2	5	12	17	36	19,30
96	Huddersfield (10	19	2	4	13	12	34	17,54
97	Frosinone	10	19	1	7	11	12	37	17,54
98	Chievo Verona	8	19	1	8	10	14	35	14,04



Points achieved at home: top 10

	% Points			То	tal				% of
	achieved	Pt	Played	W	D	L	Gf	Ga	Points
1	Borussia Mon.	24	8	8	Ο	Ο	23	3	100,00
2	PSG NOTE TO SERVICE TO	24	8	8	Ο	Ο	27	3	100,00
3	Juventus	28	10	9	1	Ο	19	5	93,33
4	Liverpool	25	9	8	1	Ο	22	2	92,59
5	B.Dortmund	25	9	8	1	Ο	29	11	92,59
6	M.City	27	10	9	Ο	1	35	9	90,00
7	At. Madrid	26	10	8	2	Ο	17	4	86,67
8	Napoli	26	10	8	2	Ο	23	6	86,67
9	RB Leipzig	23	9	7	2	Ο	24	6	85,19
10	Saint-Étienne	20	8	6	2	0	16	6	83,33



Points achieved away: Top 10

	% Points				% of				
	achieved	Pt	Played	W	D	L	Gf	Ga	Points
1	Juventus	25	9	8	1	0	19	6	92,59
2	Liverpool	26	10	8	2	Ο	21	5	86,67
3	PSG (Note:	20	8	6	2	0	22	7	83,33
4	Tottenham	27	11	9	Ο	2	25	12	81,82
5	B. Munich	21	9	7	Ο	2	21	8	77,78
6	Barcelona LoLigo	20	9	6	2	1	20	8	74,07
7	B. Dortmund	17	8	5	2	1	15	7	70,83
8	Chelsea	19	9	6	1	2	18	8	70,37
9	Montpellier 🧖	14	7	4	2	1	11	6	66,67
10	Napoli	18	9	6	0	3	14	11	66,67



Average goals scored: Top 10

	Average			То	tal				Avge
	goals favor	Pt	Played	W	D	L	Gf	Ga	Gf
1	PSG Significant 1	47	17	15	2	0	50	10	2,94
2	FC Barcelona LaLiga	43	19	13	4	2	53	20	2,79
3	M.City	44	19	14	2	3	51	15	2,68
4	B.Dortmund	42	17	13	3	1	44	18	2,59
5	Liverpool	51	19	16	3	0	43	7	2,26
6	Tottenham	45	19	15	Ο	4	42	18	2,21
7	Arsenal	38	19	11	5	3	41	25	2,16
8	B.Munich	36	17	11	3	3	36	18	2,12
9	Borussia Mon.	33	17	10	3	4	36	18	2,12
10	Atalanta	28	19	8	4	7	39	27	2,05



Average goals scored: worst 10

	Average			Тс	otal				Avge
	goals favor	Pt	Played	W	D	L	Gf	Ga	Gf
89	Stade Reims	26	19	6	8	5	15	18	0,79
90	SPAL	17	19	4	5	10	15	27	0,79
91	Bologna	13	19	2	7	10	15	29	0,79
92	Guingamp 🧖	11	18	2	5	11	14	34	0,78
93	Newcastle (17	19	4	5	10	14	26	0,74
94	Chievo Verona	8	19	1	8	10	14	35	0,74
95	Nice 90	26	18	7	5	6	13	17	0,72
96	Suttgart	14	17	4	2	11	12	35	0,71
97	Huddersfield (10	19	2	4	13	12	34	0,63
98	Frosinone	10	19	1	7	11	12	37	0,63



Average goals scored at home: top 10

	Average		Total							
	goals favor	Pt	Played	W	D	L	Gf	Ga	Avge Gf	
1	M.City	27	10	9	Ο	1	35	9	3,50	
2	PSG	24	8	8	Ο	Ο	27	3	3,38	
3	Barcelona Laliga	23	10	7	2	1	33	12	3,30	
4	B.Dortmund	25	9	8	1	Ο	29	11	3,22	
5	Borussia Mon.	24	8	8	Ο	Ο	23	3	2,88	
6	RB Leipzig	23	9	7	2	Ο	24	6	2,67	
7	Roma	18	9	5	3	1	24	14	2,67	
8	Liverpool	25	9	8	1	0	22	2	2,44	
9	E.Frankfurt Schoolsking	13	8	4	1	3	19	11	2,38	
10	Napoli	26	10	8	2	0	23	6	2,30	



Average goals scored away: Top 10

	Average			То	tal				Avge
	goals favor	Pt	Played	W	D	L	Gf	Ga	Gf
1	PSG	20	8	6	2	Ο	22	7	2,75
2	Atalanta	14	10	4	2	4	24	20	2,40
3	B. Munich	21	9	7	Ο	2	21	8	2,33
4	Arsenal	15	9	4	3	2	21	16	2,33
5	Tottenham	27	11	9	Ο	2	25	12	2,27
6	Hoffenheim	12	8	3	3	2	18	14	2,25
7	Barcelona Caliga	20	9	6	2	1	20	8	2,22
8	Juventus	25	9	8	1	Ο	19	6	2,11
9	Liverpool	26	10	8	2	0	21	5	2,10
10	Chelsea	19	9	6	1	2	18	8	2,00



Average goals conceded: Top 10

	Average				Avge				
	goals against	Pt	Played	W	D	L	Gf	Ga	Ga
1	Liverpool	51	19	16	3	Ο	43	7	0,37
2	Juventus	53	19	17	2	Ο	38	11	0,58
3	PSG Significant	47	17	15	2	Ο	50	10	0,59
4	At.Madrid	38	19	10	8	1	27	13	0,68
5	Inter	39	19	12	3	4	31	14	0,74
6	M.City	44	19	14	2	3	51	15	0,79
7	Montpellier (1981)	30	18	8	6	4	25	15	0,83
8	Chelsea	40	19	12	4	3	37	16	0,84
9	Getafe Coliga	26	19	7	7	5	21	16	0,84
10	Napoli	44	19	14	2	3	37	17	0,89



Average goals conceded: worst 10

	Average			То	tal				Avge
	goals against	Pt	Played	W	D	L	Gf	Ga	Ga
89	Huesca Laliga	11	19	2	5	12	17	36	1,89
90	Düsseldorf	18	17	5	3	9	19	33	1,94
91	Empoli	16	19	4	4	11	22	37	1,95
92	Frosinone	10	19	1	7	11	12	37	1,95
93	Cardiff	15	19	4	3	12	18	38	2,00
94	Hannover 96	11	17	2	5	10	17	35	2,06
95	Suttgart	14	17	4	2	11	12	35	2,06
96	Burnley	12	19	3	3	13	17	41	2,16
97	Nürnberg Figure 1	11	17	2	5	10	14	38	2,24
98	Fulham	11	19	2	5	12	17	43	2,26





	Goal				Goal				
	Difference	Pt	Played	W	D	L	Gf	Ga	diff
1	PSG (IDUE 1	47	17	15	2	Ο	50	10	40
2	Liverpool	51	19	16	3	Ο	43	7	36
3	M.City	44	19	14	2	3	51	15	36
4	FC Barcelona latiga	43	19	13	4	2	53	20	33
5	Juventus	53	19	17	2	Ο	38	11	27
6	B.Dortmund Since State A	42	17	13	3	1	44	18	26
7	Tottenham	45	19	15	Ο	4	42	18	24
8	Chelsea	40	19	12	4	3	37	16	21
9	Napoli	44	19	14	2	3	37	17	20
10	B.Munich	36	17	11	3	3	36	18	18



	Goal profitability		Total							Goal
			Pt	Played	W	D	L	Gf	Ga	prof
1	Nice	JOI LIGUE 1	26	18	7	5	6	13	17	2,00
2	Reims	JØ) LIGUE 1 ⊗	26	19	6	8	5	15	18	1,73
3	Parma	SERIE A TIM	25	19	7	4	8	17	23	1,47
4		.aLiga	38	19	10	8	1	27	13	1,41
5	Juventus	SERIE A	53	19	17	2	Ο	38	11	1,39
6	Valencia	LaLiga	23	19	4	11	4	17	17	1,35
7	Wolverhampton (26	19	7	5	7	20	22	1,30
8	Leganés	aLiga	22	19	5	7	7	17	21	1,29
9	Valladolid	.aLiga	22	19	5	7	7	17	21	1,29
10		LaLiga	28	19	9	5	5	22	19	1,27



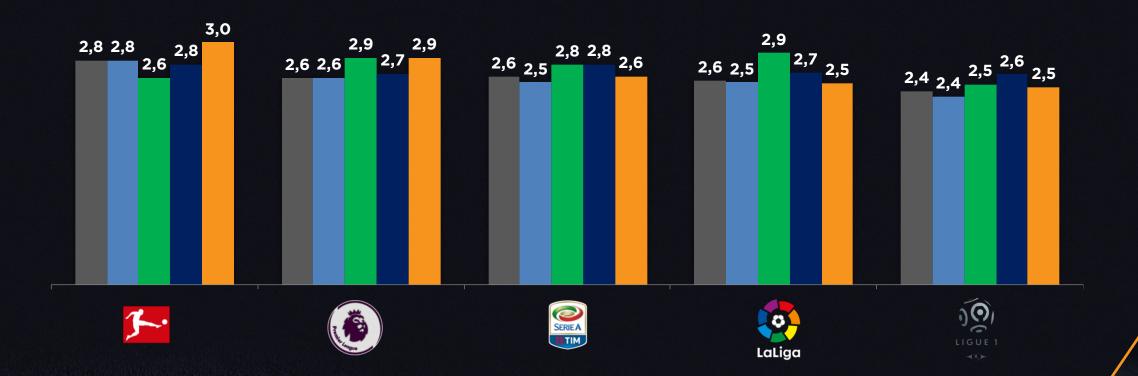


Average goals per game by league



■2014/15 **■**2015/16 **■**2016/17 **■**2017/18 **■**2018/19

Goals/game







O1 TOP 5 EUROPEAN LEAGUES COMBINED

02 TOP SCORERS AND ASSISTS





Top scorers top 5 European leagues 2018/19

Leo Messi 17
Luis Suárez 14
Stuani 12
lago Aspas 10
Ben Yedder 9
Maxi Gómez 9
Griezman 9
Borja Iglesias 9
André Silva 8
Raúl de Tomas 8

Aubameyang 13 12 Kane 12 Salah 10 Hazard Richarlison 9 9 Sterling Felipe Anderson 8 Sigurdsson Agüero 8 Wilson

C.Ronaldo 14 13 Piatek 12 Quagliarella Zapata 10 Immobile 10 Milik 10 9 Icardi Caputo Mertens Mandzukic

Jovic 12
Alcácer 12
Reus 11
Werner 11
Lewandowski 10
Haller 9
Hazard 9
Plea 9
Poulsen 8
Finnbogason 7

Mbappé 13 Sala 12 Pépé 12 11 Neymar Thauvin Khazri Cavani 10 Max Gradel Bamba Mothiba 8















Top 10 players by goal efficacy

Minutes x goal

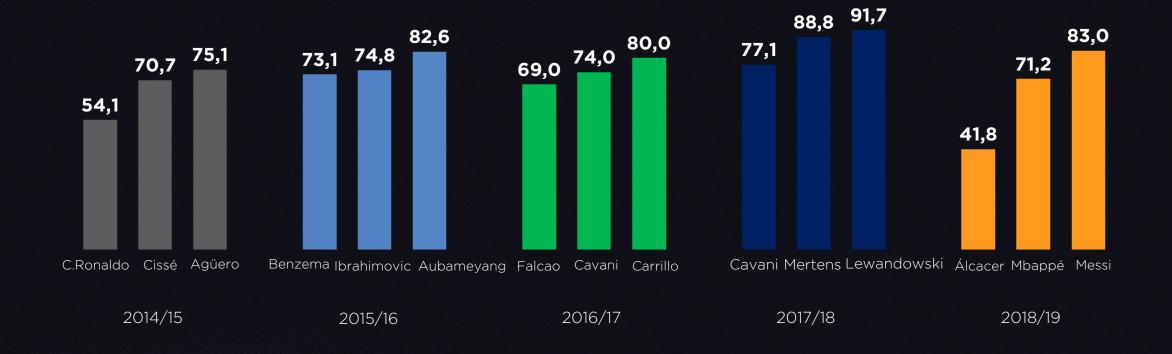






Top 3 goal efficacy of last 5 seasons

Minutos por gol







Top Assists top 5 European leagues 2018/19

Messi 11
Tello 6
J.Alba 6
Jony 6
Sarabia 6
S.Roberto 5
Luis Suárez 5
Griezman 5
Ben Yedder 5
M.Gómez 5

9 Hazard Sané 8 Fraser 8 Salah 7 Eriksen 6 Ramsey 6 Sterling 6 Lacazette 5 Pogba Rashford 5

Suso 8 6 l azzarri Ünder 6 Papu Gómez 6 6 Mertens 6 C.Ronaldo Callejón Chiesa Insigne Quagliarella

Neuhaus 8 Sancho 8 Haller 8 Kimmich Reus Kostic 6 6 Hazard 6 Kampl 5 Borsinski Joelinton

Depay Pépé Tait 6 Lala 6 Di María 6 Neymar 6 6 Mbappé Selnaes 5 Payet Sarr











01 TECHNICAL SHEET

02 WINTER TRANSFER WINDOW EUROPEAN OVERVIEW

03 LALIGA ON GOING SEASON REVIEW

04 EUROPEAN FOOTBALL TABLE 2018/19

05 SUMMARY OF FINDINGS

06 ABOUT PRIME TIME SPORT





Summary of findings FTR 2019- winter edition (1 of 5)

- Investment in European football reached 573m€ at winter transfer window, Despite a decrease vs an exceptional last winter, it's the 3rd biggest amount ever spent in winter
- © Combined investment of the season (summer + winter) at top 5 European leagues surpassed 4,8bio€, second all time high despite high level of investment in summer 2018
- Premier League is yet again the strongest tournament after spending 190m€ (-60%), although the gap vs runners-up Serie A was the smallest ever. Premier League and La Liga fell dramatically after last season's high, while the other three leagues (down ast year), now are up: Serie A (+464%), Ligue 1 (+40%) and Bundesliga (+1%)
- Combined investment for the season (summer + winter) at Serie A reached 1,2bio€ for the first time in history. La Liga also got their all-time record with 955m€. However, the Premier League (-22%), Bundesliga (-16%) and Ligue 1 (-41%) spent far less than previous season





Summary of findings FTR 2019- winter edition (2 of 5)

- The lower level of income from player sales was one of the key drivers of low investment across top 5 European leagues. Premier League sides sold players for 107m€, more than any other league
- There has been a significant reduction of the European dominance of the Premier League. % spent by English sides only represented 33% of the total (vs 42% in 16/17 and 38% in 17/18). This is the lowest % in recent history
- The Premier League came back to lead the net investment in Europe (investment after deducting income from player sales), with net investment up 14% to 83m€. Serie A put themselves close to the Premier's numbers and even the Ligue 1 had a higher net investment than La Liga
- ◆ AC Milan were the shock European leaders after spending 70m€ in 2 new players this winter (Paquetá and Piatek). Only 4 English teams appear in the top 10 (vs 6 last year).
- Borussia Dortmund was the side with highest income from player sales after cashing-in 64m€ from selling Pulisic to Chelsea. The Germans have sold players for a whopping 302m€ over the last 2 seasons. Pulisic was the most expensive winter signing in Europe. While last season all top 10 signings were made by Premier League and La Liga sides, this season "only" 6 are from these two leagues)



primetimesp



Summary of findings FTR 2019- winter edition (3 of 5)

Contrarily to what happened last season (5 out of 10), only one of the most expensive signings took place in January. And this one, Pulisic, will join Chelsea in the summer. Even the winter transfer window has stopped being a "bargains only outlet" monopolized by short term signings or loans

- Top 10 most expensive winter signings represented 52% of 573m€ spent in total in Europe (vs 61% last year). Furthermore, average amount of top 10 signings decreased to 55,7m€ and most expensive signing was more than 2 times cheaper than last winter (64m€)
- Pulisic and Paredes join the top 10 table of most expensive winter transfers. However, figures from season 2018/2019 will be hard to beat as Coutinho, Van Dijk, Diego Costa and Laporte remain on top
- Juventus invested more than any other team in Europe at season 2018/19 (257m€) despite not doing any moves in January- after Cristiano Ronaldo's drrival in the summer. Chelsea and AC Milan spent high in both transfer markets



Summary of findings FTR 2019- winter edition (4 of 5)

- La Liga sides spent 71m€ in January, second highest amount in history (after a very exceptional previous winter)
- © Combined Combined investment (summer + winter) at season 2018/19 at LaLiga rocketed to 955m€ after 10% growth. This is for second consecutive season the highest amount in history. Real Madrid was main protagonist spending a combined 163m€, followed by Barcelona and Valencia (127m€) and Atletico Madrid (124m€)
- 17 of 54 players (31%) signed last winter played more than half of minutes at remaining matches of the season, down from 50% last season. 31 of them (57%) continued in their squads the following season (vs 48% last season)

- Real Madrid spent spent more than any other team in Spain after signing Brahim from Manchester City. Betis got Diego Lainez for 14m€ and Villarreal signed Iborra for 10m€
- Real Madrid command the table while Betis (14m€) and Villarreal (10m€) follow as unusual leaders. Only 3 teams invest more than 10m€. In fact pone of the top economical forces (Barcelona, Madrid, Atlético and Valencia) signed key players





Summary of findings FTR 2019- winter edition (5 of 5)

LaLiga sides spent 31m€ in new players (net investment), after deducting 40m€ from sales income. Premier League, Ligue 1 and Serie A have a higher net investment than La Liga

Only 5 LaLiga sides collected money from player sales, vs 12 last season. Attletico Madrid leads the way after Jonny transfer to Wolves (collecting 21m€). Alaves follows after Sobrino departed to Valencia and Ibai Gomez to Athletic Club. RCD Espanyol completes Spanish top 3 after Baptistao departure to China





Summary of findings: LaLiga on going season review (1 of 2)

- Usage of players signed by LaLiga sides in the summer stays in line with previous seasons, and just 43% of them have played more than half of total minutes
- Espanyol and Betis are the sides that took best advantage of summer signings, with 7 out of 11 combined of new players having played at least 50% of LaLiga minutes. In the opposite side, none of Girona signings played more than half of minutes
- Money well spent as Cristiano Ronaldo -most expensive player 2018/2019- was also the most profitable field player in Europe after having played the 96% of minutes with Juventus. Two of the most expensive goalkeepers of all-time, Kepa and Alisson, were the most profitable top 10 summer signings. Vinicius Jr shuts the list with only 14% of minutes played
- Courtois was the most used top 10 LaLiga summer signing, after playing 84% of the minutes after 19 rounds. Lenglet follows with 61%. As much as 7 of 10 most expensive summer transfers played 46% or less minutes





Summary of findings: LaLiga on going season review (2 of 2)

- Piqué, Sergio Ramos, Sergio Gomez, Calero, Laguardia, Espinosa and Nacho were the only LaLiga field players participating in 100% of minutes over first 19 rounds. All of them defenders. 7 of them 8 play as centre-back
- Valladolid and Alaves were the sides with most stable starting eleven, with 10 and 9 players participating in more than 70% of LaLiga minutes. On the opposite side, Athletic Club and Celta had five key players. Valverde's FC Barcelona had 7 key players (1 less than last season) while Real Madrid had 6 (same as last season)
- FC Barcelona were among the teams that used less different players (21). On the other side, Real Sociedad was the side fielding most players during first half of LaLiga as much as 27. At. Bilbao fielded 17 home grown players, more than any other LaLiga side for 6th year in a row, followed by Real Sociedad (16). FC Barcelona is not in the top 3 for fourth year in a row (5th position with 9 home grown players used, Leganes, Eibar and Huesca did not use any home grown players over first 19 rounds.
- With 10 home grown players fielded so far, PSG had the highest number among top 3 sides at table of top 5 European leagues. FC Barcelona had dominated this list the past three seasons and now fell to the second position. Liverpool, Manchester City only used 1 and Inter Milan none



Summary - European football table 2018/19 (1 of 3)

- Juventus are the best team in Europe after securing 53 of the 57 possible points in the first 19 gameweeks (93%). The Italian side is still unbeaten after having won 17 matches and drew only 2. Juventus also has the best ratio of points achieved away from home (25 out of 27). Last season Manchester City's side and Tito Vilanova's F.C.Barcelona (12/13) both hold the record with 55 of 57 points and all their away games won during the first part of those seasons
- F.C. Barcelona are the 8th best team in Europe. However, this means they also are the worse leaders of the 5 big European leagues, with Juventus, PSG, Liverpool and Borussia Dortmund having earned more points per game than the Catalan giants
- On the other hand, Real Madrid completed their worst 1st leg in LaLiga of the last decade for second season in a row. Bad stats in % of point (58%), goals per game (1,5) and goal difference (4). It's also the second year in a row by the end of the 1st leg of the season, none of their players appears between the top 10 goals corers of LaLiga
- Liverpool are the best defense in Europe of the last decade with just 7 goals conceded in 19 matches (0,37 per game). Klopp's team beat the stats of Atletico Madrid's 15/16 and 17/18 campaigns, where Diego Pablo Simeone's team conceded 8 goals in 19 matches (0,42 per game)



Summary - European football table 2018/19 (2 of 3)

- Atletico Madrid have the best defense in La Liga, having only conceded 13 goals in 19 games (0,67 per game). F.C.Barcelona have the best goal difference (+33), after scoring 53 and conceding 20. In Europe PSG command this table with 50 goals scored and only 10 conceded (+40)
- Fulham has the worst defense in Europe, conceding 2.26 goals per game. Chievo Verona is the worst team of the Top 5 European leagues after securing only 8 points in the Italian Serie A (14%). It's still double than what Benevento obtained last season (only 4 points (7%), becoming the worst team of the Top 5 European leagues in the last decades
- Atletico Madrid have the best goal profitability among the top teams in Europe (1,41 points per goal scored), followed by Juventus (1,39 points) and Valencia (1,35 points). Reims (Ligue 1) have the best profitability with 2,00 points per goal scored), equalizing Caen and Burnley registers from last season, that was the the best in the last 12 years
- Bundesliga, with an average of 3 goals per game, leads this this ranking in the Top 5 European leagues. The Premier League follows quite close with 2,9 goals per game. Serie A descends after securing the first position last season (2,6 per game). La Liga and the Ligue 1 close this table with 2,5 goals per game





Summary - European football table 2018/19 (3 of 3)

Leo Messi (17) leads the table of top scorers after the first half of the season in the 5 main European leagues. His team-mate Luis Suárez and Cristiano Ronaldo follow with 14 goals each. Messi also leads the assist table with 11 to his name. Only Eden Hazard (9) and Suso (8) are close to his levels

- Messi also leads the assist table with 11 to his name. Only Eden Hazard (9) and Suso (8) are close to the F.C.Barcelona star
- Paco Alcácer owns the best efficiency record in Europe, with a goal scored every minutes. Borussia Dormund striker leads with a huge gap between him and the second player, Mbappé (71 minutes). Leo Messi closes the top 3 with one goal every 83' minutes





01 TECHNICAL SHEET

02 WINTER TRANSFER WINDOW EUROPEAN OVERVIEW

03 LALIGA ON GOING SEASON REVIEW

6 EUROPEAN FOOTBALL TABLE 2018/19

05 SUMMARY OF FINDINGS

06 ABOUT PRIME TIME SPORT



FOOTBALL



CORPORATE **FINANCE** & M&A



MARKETING



PRIMETUBERS



- Player representation
- Intermediation
- Home grown talent development
- Coaching
- Software & Infrastructure





- !Investors recruitment
- Squad valuation (Football Value Index)
- Secured lending
- Clubs valuation for M&A
- Investors deck production

- Player Image Rights
- Sponsors recruitment
- Friendly matches
- Conferences and education
- Commercial development
- Sponsorship deck production
- Manchester City project



- Branded content campaigns
- Influencers representation
- Assistance to brands to engage with influencers
- Sponsorship activation through influencers



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CLUB OWNERSHIP AND MANAGEMENT

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